

FINANCIAL OVERVIEW THE GROUP

Expressed in SEK million	2007	2006	2005	2004	2003
PROFIT & LOSS ITEMS					
Net revenues	2,259	2,179	1,742	1,563	1,669
Revenues	2,280	2,193	1,760	1,577	1,691
of which vocational training	507	132	95	48	-51
Operating profit/loss	45	135	97	48	-60
Profit/loss after net financial items	54	135	97	48	-60
Profit/loss for the year	52	150	109	46	-60
BALANCE SHEET ITEMS					
Fixed assets	141	151	123	112	128
Current assets	498	569	402	348	240
Provisions and liabilities	266	162	109	98	156
Total assets	905	882	634	558	524
Shareholders' equity	502	500	375	266	236
Other provisions and liabilities	403	382	259	292	288
Total shareholders' equity, provisions and liabilities	905	882	634	558	524
INVESTMENTS, GROSS					
Computer equipment	3	7	5	4	7
Other equipment	3	10	9	3	8
Shares and interests	-	-	-	1	1
Total investments	6	17	14	8	16
OTHER ITEMS					
Average numbers of employees	3,919	3,562	2,652	2,422	2,541
KEY RATIOS (PERCENT)					
Operating margin	2,0	6,0	5,4	3,1	neg
Profit margin	2,4	6,2	5,5	2,9	neg
Changes in revenues	3,7	24,6	11,6	-6,7	-7,4
Revenues per employee, SEK '000	582	616	644	641	665
- Lernia Bemanning AB	425	406	398	372	384
- Lernia Utbildning AB, pro forma 2002-2006	975	968	932	905	844
Value added per employee, SEK '000	440	447	457	431	418
Profit per employee, SEK '000	13	42	41	19	-24
Return on total assets	6,0	17,8	16,3	9,2	neg
Return on capital employed	6,3	30,4	28,4	18,4	neg
Return on equity	10,4	34,3	34,0	18,9	neg
Equity/assets ratio	55	57	59	48	45
Acid test ratio	192	195	202	161	140
Earnings per share	52	150	109	46	-60
Number of shares	1 million	1 million	1 million	1 million	1 million
Dividend	50	25	-	-	-
Dividend suggested	25 SEK million				

QUARTERLY OVERVIEW

Expressed in SEK million	Q 4	Q 3	Q 2	Q 1	Tot 2007
Revenues	615	484	601	580	2,280
Operating profit/loss	-1	6	4	36	45
Profit/loss after net financial items	0	8	6	38	54
Profit after tax	0	8	6	38	52
Earnings per share SEK	0	8	6	38	52
Operating margin %	0	1	1	6	2
Profit margin %	0	2	1	7	2
Equity/assets ratio %	55	58	54	57	55
Average number of employees	3,960	3,950	4,081	3,642	3,919
Revenues per employee, SEK '000	160	122	143	159	582
Value added per employee, SEK '000	114	93	113	120	440

DEFINITIONS

Operating margin: Operating profit after depreciation in relation to total invoicing of the year.

Profit margin: Profit after net financial items in relation to total invoicing of the year.

Revenues per employee at the end of the year: Restated annual sales based on December's sales, divided by number of employees in December.

Value added per employee: Operating profit plus personnel costs divided by number of employees in December.

Profit per employee: Profit before tax divided by number of employees in December.

Return on total assets: Operating profit plus financial income as a percentage of the average balance sheet total.

Return on capital employed: Profit after net financial items plus financial costs in relation to capital employed. Capital employed is the balance sheet total less non interest-bearing liabilities, including deferred tax liabilities.

Return on equity: Profit for the year less tax in relation to average shareholder's equity.

Equity/assets ratio: Shareholder's equity in relation to the balance sheet total at the end of the year.

Acid test ratio: Current assets excluding inventories and pledged investments divided by current liabilities including the short-term portion of provisions and proposed dividends.